

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEW JERSEY

In re: CTI Liquidation Co Inc.  
F/K/A Cyxtera Technologies, Inc.

Debtor(s)

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Case No. 23-14853

☐ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2024

Petition Date: 06/04/2023

Plan Confirmed Date: 11/17/2023

Plan Effective Date: 01/12/2024

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Eugene I Davis

Signature of Responsible Party

10/23/2024

Date

Eugene I Davis

Printed Name of Responsible Party

c/o Halperin Battaglia Benzija, LLP  
40 Wall Street, 37th Floor  
New York, NY 10005  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name CTI Liquidation Co Inc.  
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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$50,365,716	\$344,392	\$50,365,716	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	AP Services LLC	Financial Professional	\$0	\$12,153,934	\$0	\$12,153,934
	ii	Kirkland & Ellis LLP	Lead Counsel	\$0	\$14,653,265	\$0	\$14,653,265
	iii	Cole Schotz	Co-Counsel	\$0	\$311,212	\$0	\$311,212
	iv	Guggenheim Securities LLC	Financial Professional	\$0	\$21,334,974	\$0	\$21,334,974
	v	Katten Muchin Roseman LLP	Special Counsel	\$0	\$1,724,816	\$344,392	\$1,724,816
	vi	Kurtzman Carson Consultants	Other	\$0	\$187,515	\$0	\$187,515
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$3,631,992	\$0	\$3,631,992	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Deloitte Tax LLP	Financial Professional	\$0	\$1,204,608	\$0	\$1,204,608
	ii	Hilco Real Estate	Financial Professional	\$0	\$2,115,609	\$0	\$2,115,609
	iii	M3 Advisory Partners	Other	\$0	\$311,775	\$0	\$311,775
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c.	All professional fees and expenses (debtor & committees)			\$0	\$57,072,044	\$1,148,444	\$57,072,044

### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$5,000,000	\$0	\$504,789	\$504,789	100%
b. Secured claims	\$668,102,717	\$0	\$627,963,313	\$1,013,799,969	62%
c. Priority claims	\$0	\$0	\$68,320	\$68,320	100%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

### Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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### Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Eugene I Davis

Signature of Responsible Party

Plan Administrator

Title

Eugene I Davis

Printed Name of Responsible Party

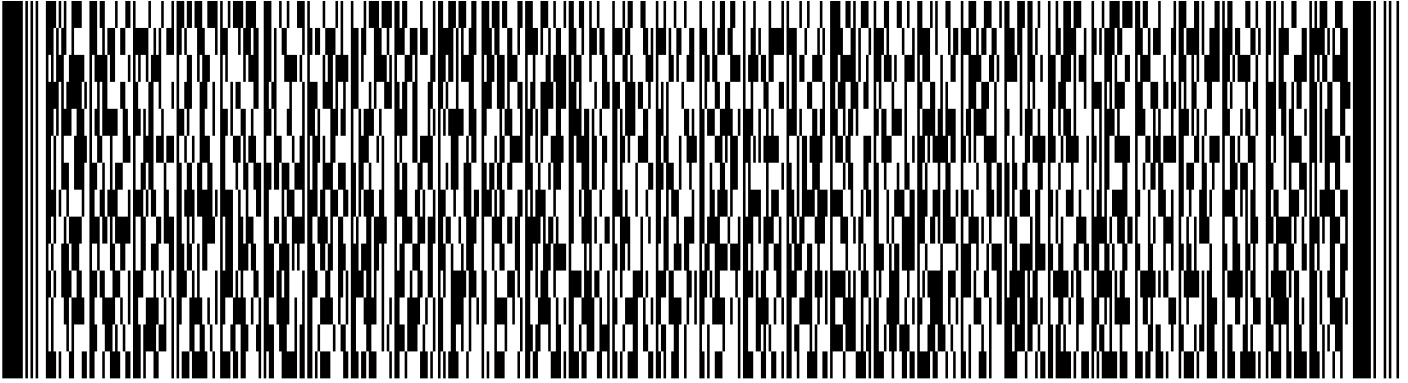
10/23/2024

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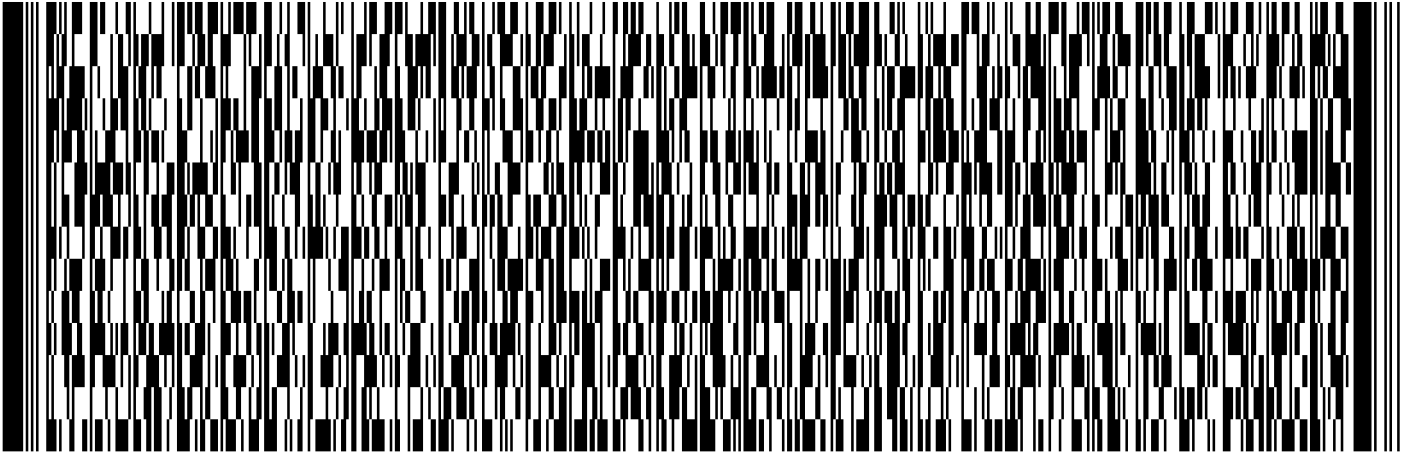


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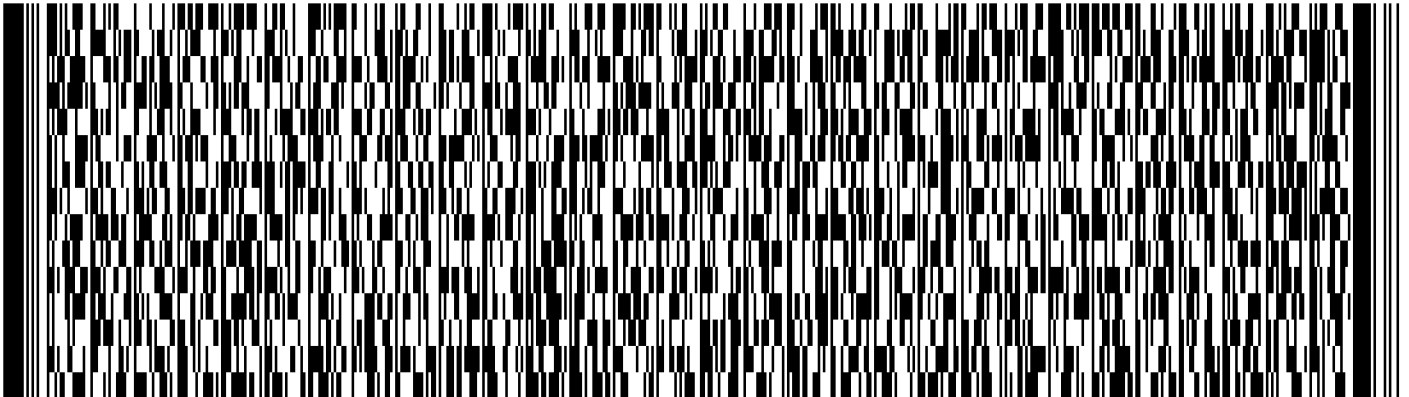
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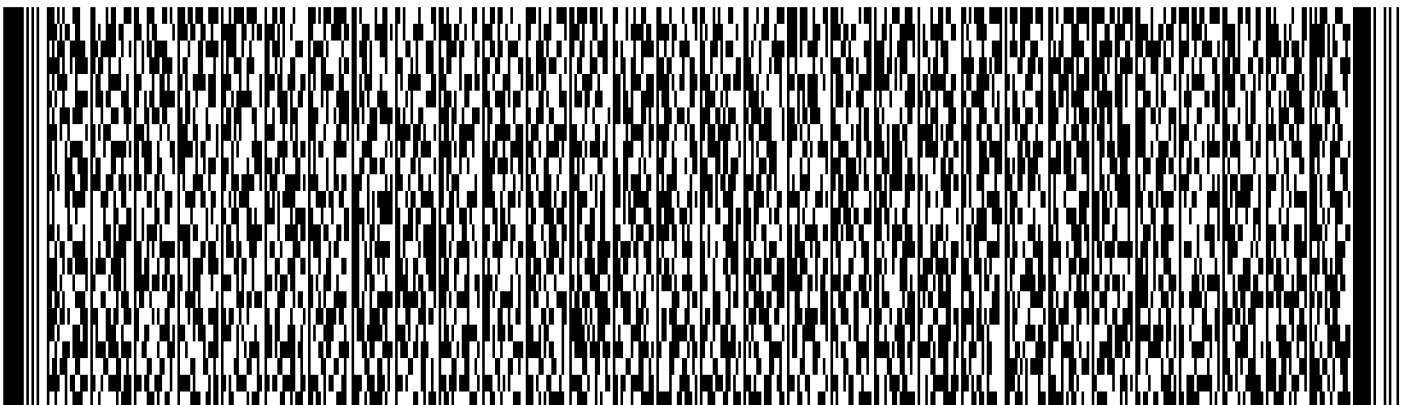
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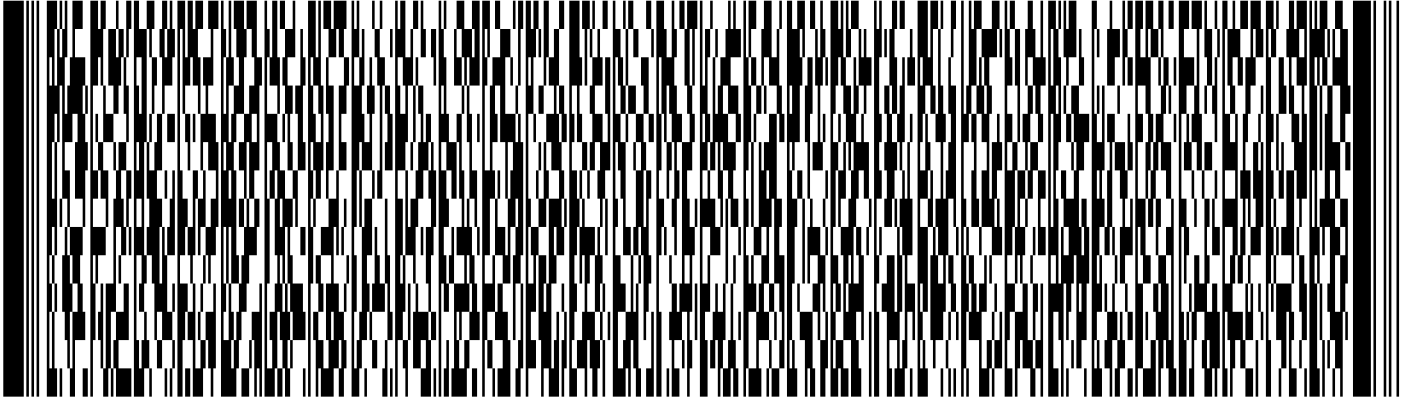
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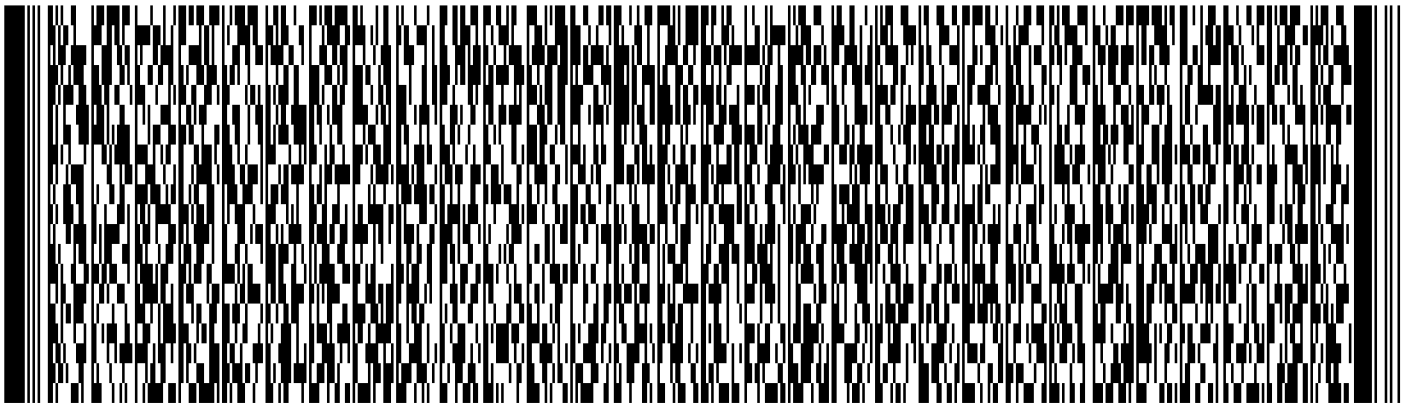
Bankruptcy Table 1-50

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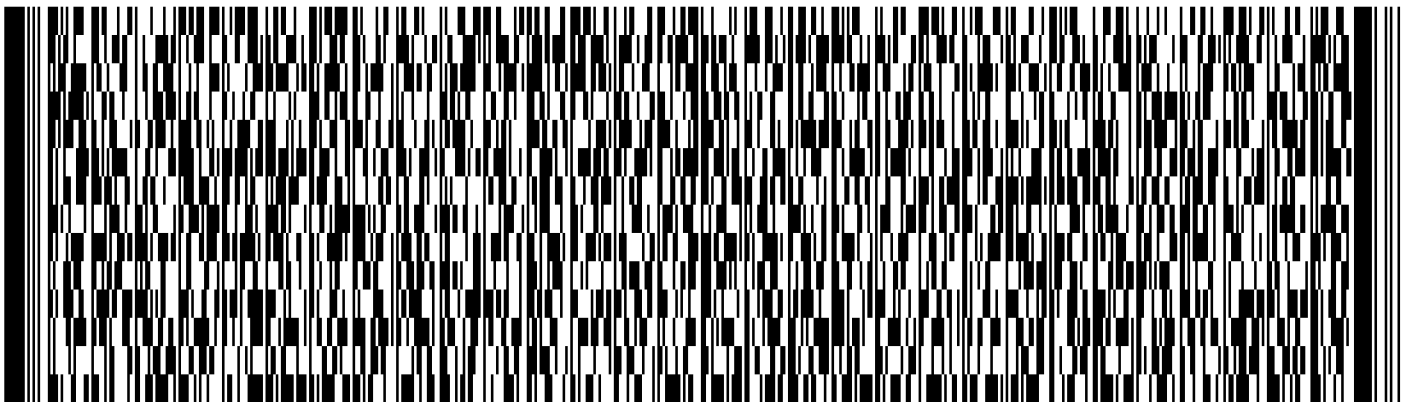
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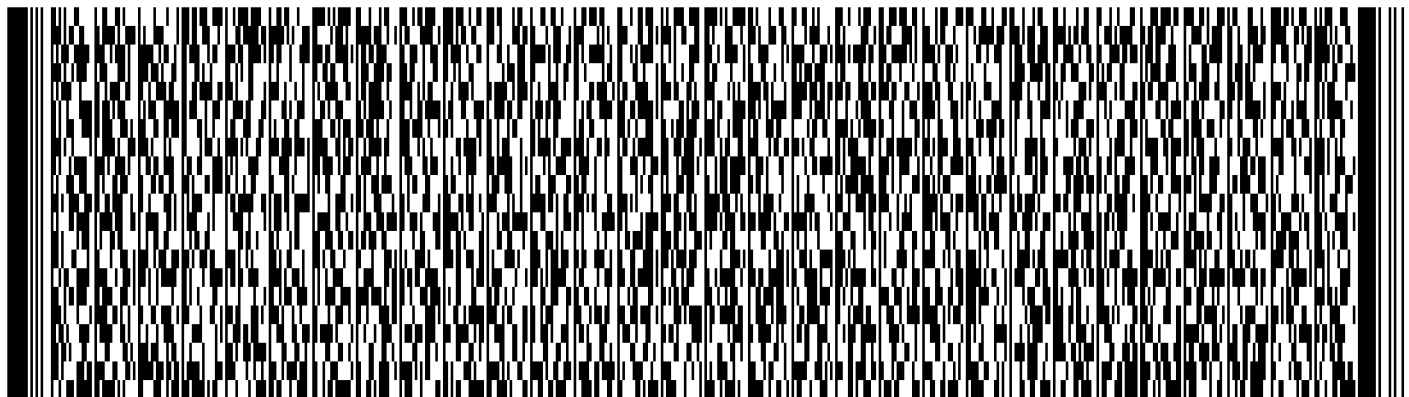
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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